



MEIRAGTx

Top-Line Data from the MGT009 Phase 1/2 Clinical Study of Botaretigene Sparoparvovec (AAV-RPGR)

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. All statements contained in this presentation that do not relate to matters of historical fact should be considered forward-looking statements, including, without limitation, statements regarding the development and efficacy of botaretigene sparoparvovec, the Phase 3 Lumeos clinical trial of botaretigene sparoparvovec and the achievement of milestones or regulatory approvals, including in light of the COVID-19 pandemic, as well as statements that include the words “expect,” “intend,” “plan,” “believe,” “project,” “forecast,” “estimate,” “may,” “should,” “anticipate” and similar statements of a future or forward-looking nature. These forward-looking statements are based on management’s current expectations. These statements are neither promises nor guarantees, but involve known and unknown risks, uncertainties and other important factors that may cause actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements, including, but not limited to, our incurrence of significant losses; any inability to achieve or maintain profitability, raise additional capital, identify additional and develop existing product candidates, successfully execute strategic priorities, bring product candidates to market, expansion of our manufacturing facilities and processes, successfully enroll patients in and complete clinical trials, accurately predict growth assumptions, recognize benefits of any orphan drug designations, retain key personnel or attract qualified employees, or incur expected levels of operating expenses; the impact of the COVID-19 pandemic on the status, enrollment, timing and results of our clinical trials and on our business, results of operations and financial condition; failure of early data to predict eventual outcomes; failure to obtain FDA or other regulatory approval for product candidates within expected time frames or at all; the novel nature and impact of negative public opinion of gene therapy; failure to comply with ongoing regulatory obligations; contamination or shortage of raw materials or other manufacturing issues; changes in healthcare laws; risks associated with our international operations; significant competition in the pharmaceutical and biotechnology industries; dependence on third parties; risks related to intellectual property; changes in tax policy or treatment; our ability to utilize our loss and tax credit carryforwards; litigation risks; and the other important factors discussed under the caption “Risk Factors” in our most recent quarterly report on Form 10-Q or annual report on Form 10-K or subsequent 8-K reports, as filed with the Securities and Exchange Commission. These and other important factors could cause actual results to differ materially from those indicated by the forward-looking statements made in this presentation. Any such forward-looking statements represent management’s estimates as of the date of this presentation. While we may elect to update such forward-looking statements at some point in the future, unless required by law, we disclaim any obligation to do so, even if subsequent events cause our views to change. Thus, one should not assume that our silence over time means that actual events are bearing out as expressed or implied in such forward-looking statements. These forward-looking statements should not be relied upon as representing our views as of any date subsequent to the date of this presentation. Unless otherwise stated or the context otherwise requires, the information herein is as of June 28, 2022.

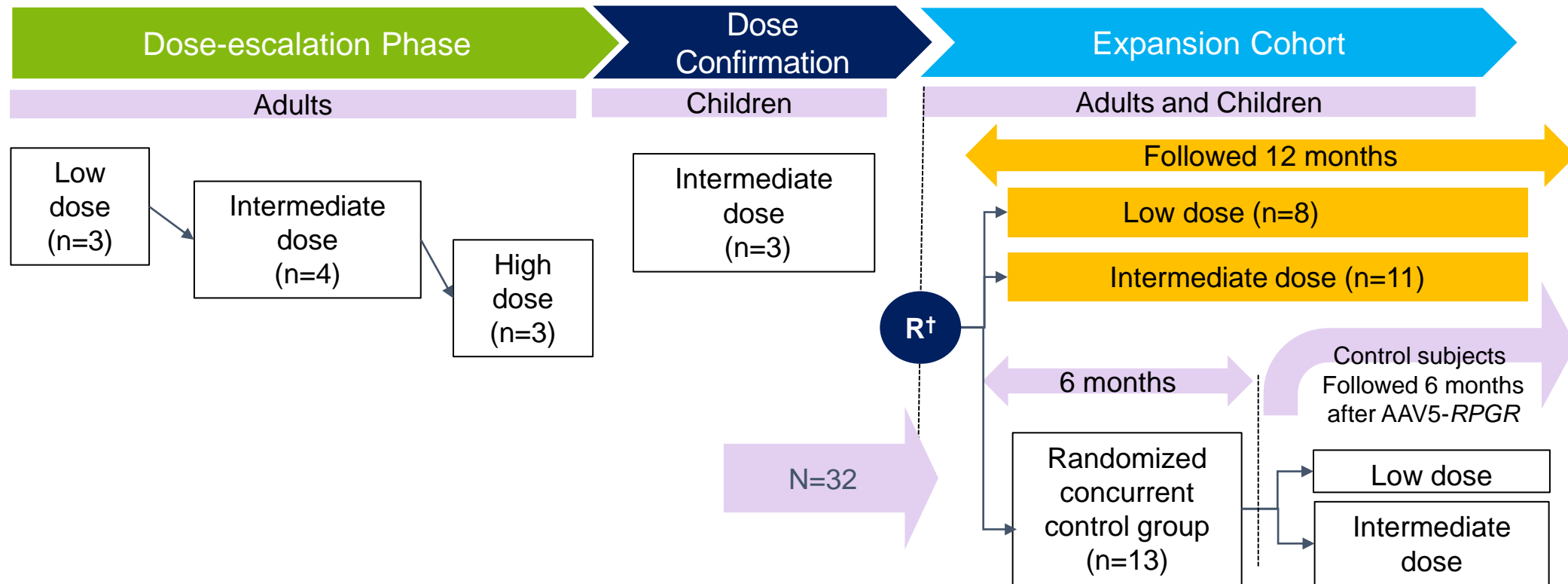


MEIRAGTx

- **Alexandria Forbes, PhD, President and CEO MeiraGTx**
- **Michel Michaelides, BSc MB BS MD(Res) FRCOphth FACS, Consultant Ophthalmologist, Moorfields Eye Hospital and Professor of Ophthalmology, at Moorfields Eye Hospital and University College London**

AAV-RPGR: MGT009 Phase 1/2 Study Design

Open-label study of an AAV5-RPGR gene therapy (NCT03252847) conducted at 5 sites in the US and UK



= randomized by:
group (immediate treatment or control),
dose (low or intermediate) and
eye (right or left)
†1:1:1 randomization

- Botaretigene sparoparvovec is generally safe and well-tolerated.
- Most adverse events (AEs) were related to surgery, were transient and resolved without intervention.
- No dose-limiting events.
- A total of 3 SAEs in the overall study.
- 2 SAEs in the dose-escalation phase of the study (n=10; one retinal tear and one panuveitis in the low dose cohort), which have been previously reported.
- A single additional SAE in the dose expansion phase (n=32). This SAE was increased intraocular pressure and resolved on treatment.
- No SAEs in the pediatric dose confirmation cohort.
- Following the implementation of a modified prophylactic steroid regimen, a reduction in inflammation related AEs was also observed in the expansion phase of the study.

Sensitivity analysis applying the Phase 3 Lumeos eligibility criteria, the following endpoints were significant at 6 months compared to randomized control subjects based on nominal p-values ($p < 0.05$):

Functional Vision:

- Performance in the Visual Mobility Assessment at low levels of illumination (nominal p-values 0.008, 0.005 and 0.008 at lux 16, 4, and 1 respectively).
- Improvement in the extreme lighting domain of the disease related PRO (nominal p-value = 0.020).

Visual Function:

- ETDRS visual acuity (nominal p-value = 0.031).

Retinal Function using Static Perimetry:

- Mean retinal sensitivity in the central 10 degree area of the retina (nominal p value < 0.001).

Pointwise responder Analysis of Static Perimetry Data:

Responder criteria: at least a 7dB improvement from baseline in 5 or more individual loci, with the same 5 loci showing improvement at 2 timepoints following treatment.

- At 6 months 5/22 (22.7%) of the treated patients met the responder criteria.
- Compared to 0/11 (0%) in the randomized concurrent control arm.
- The responder rate in the treated arm further improved at 12 months to 10/21 (47.6%).

“In the first place, I notice the effect of my mobility in poor lighting when I went to a museum with my friends. And I was able to walk around the museum. I still had my cane, but I didn’t actually need it. And three months before the surgery, I could not move through a museum on my own.’ ‘I was pretty sure that I was going to need to take a few years and learn Braille and then switch to a new career. And this, this treatment is going to allow me to continue being a computer programmer for the foreseeable future, which is just literally the most life changing thing you could ever possibly imagine.”

- Phase 3 Lumeos study currently enrolling.
- 100% clinical development costs paid by Janssen
- Janssen / MeiraGTx target BLA filing in 2024.
- MeiraGTx receives 20% un-tiered global royalties + performance related milestones.
- MeiraGTx is the commercial manufacturer - leveraging our wholly-owned, end-to-end GMP manufacturing and quality infrastructure to prepare for potential commercial launch by our partner Janssen.